

NOTICE OF FINAL OFFER PRICE AND AMOUNT OF THE CERTIFICATES

in respect of

Defensive Certificates PLC

(a public limited company incorporated under the laws of the Republic of Ireland)

Legal Identity Identifier (LEI): 213800Q95DBAH8J68917

Issue of up to EUR 100,000,000 Defensive Certificate 7.00% Italian Financials Equity Linked Coupon – Target 90% Protected due 2028 (ISIN: XS2797412934) (the “**Certificates**”)

Defensive Certificates PLC (the “**Company**”) has prepared this notice (this “**Notice**”) in respect of its Series 5 issue of up to EUR 100,000,000 Defensive Certificate 7.00% Italian Financials Equity Linked Coupon – Target 90% Protected due 2028 with ISIN XS2797412934, documented under a prospectus dated 15 April 2024 (the “**Prospectus**”).

Unless otherwise defined in this Notice, terms defined in the Prospectus shall have the same meaning when used in this Notice. To the extent that there is any inconsistency between any statement in this Notice and any other statement in, or incorporated by reference in the Prospectus, the statements in this Notice will prevail.

Pursuant to the Prospectus, the Distributor offered Certificates up to an Aggregate Principal Amount of EUR 100,000,000 to retail investors in the Italian Republic during the Offer Period. In accordance with Article 17.2 of the Prospectus Regulation, the final offer price and amount of the Certificates is required to be filed with the Central Bank of Ireland and made available to the public.

Further to the public offer of the Certificates in the Italian Republic by the Distributor, the final offer price in respect of the Certificates is an amount equal to EUR 1,000 per Certificate and the Aggregate Principal Amount of the Certificates is EUR 2,356,000.

This Notice is available on the website of the Company at <https://defensivecertificatesplc.com/>.

The Company accepts responsibility for the information contained in this Notice.

Signed on behalf of the Company:

By: 

Duly authorised

Date: 23 May 2024